

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: :
THE GREAT ATLANTIC & PACIFIC TEA : Chapter 11
COMPANY, INC., *et al.* : Case No. 15-23007 (RDD)
Debtors. :
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The Official Committee of Unsecured Creditors on :
behalf of the bankruptcy estate of THE GREAT :
ATLANTIC & PACIFIC TEA COMPANY, INC., :
et al. : Adv. Proc. No. 17-08264 (RDD)
Plaintiff, :
v. :
McKESSON CORPORATION, :
Defendant. :
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The Official Committee of Unsecured Creditors on :
behalf of the bankruptcy estate of THE GREAT :
ATLANTIC & PACIFIC TEA COMPANY, INC., :
et al. : Adv. Proc. No. 17-08265 (RDD)
Plaintiff, :
v. :
McKESSON PHARMACY SYSTEMS LLC, :
Defendant. :
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The Official Committee of Unsecured Creditors on :
behalf of the bankruptcy estate of THE GREAT :
ATLANTIC & PACIFIC TEA COMPANY, INC., :
et al. : Adv. Proc. No. 17-08266 (RDD)
Plaintiff, :
v. :
McKESSON SPECIALTY DISTRIBUTION :
CORPORATION, :
Defendant. :
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MEMORANDUM OF MEDIATOR

Pursuant to the Court's order establishing the terms of the mediation of the above adversary proceedings, a mediation session was held on January 14, 2019 attended by the following counsel: for the plaintiff, Robert Michaelson, Rich Michaelson Magaliff Moser, LLP, 335 Madison Avenue, New York, NY 10016, 646-453-7853; for the defendants, Jeffrey Garfinkle, Buchalter, P.C., 18400 Von Karman Avenue, Suite 800, Irvine CA 92612-0514, 949-224-0514, and Tracy Klestadt, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st St., 17th floor, New York, NY 10036-7203, 917-607-6520; and for certain interested creditors, Adam Harris, Schulte Roth & Zabel LLP, 919 Third Avenue, New York, NY 10022, 212-756-2254. The parties continued to communicate thereafter, but the mediation appears at a standstill, and the undersigned has no choice but to report that it was not successful.

Respectfully submitted,



Allan L. Gropper
Mediator

Dated: April 30, 2019